



Marshfield Area Pet Shelter  
3500 Downwind Drive  
Marshfield, WI 54449

www.MarshfieldPetShelter.org  
715.486.5140

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## PLANNED GIVING / BEQUESTS

Thank you for your interest in including the Marshfield Area Pet Shelter (MAPS) in your estate or will! Making a planned gift to MAPS is a wonderful way to ensure that the compassion you have for animals continues to benefit animals in the Marshfield area in the future.

There are several ways that you can make a gift to MAPS that can be included in your asset planning:

- Bequests
  - You can name Marshfield Area Pet Shelter as a beneficiary in your will or trust.
  - By including MAPS, you ensure that your desire to support animals in the Marshfield area is clear.
  - You can designate that a set amount or asset, a percentage of the total value of the estate or a residual bequest.
  - Here is an example of language that can be included in your will or trust:
    - “I give and bequeath to Marshfield Area Pet Shelter, a not-for-profit organization with the federal tax identification number of 45-3854527, the sum of \$\_\_\_\_\_, or \_\_\_\_\_% of my estate to be used for the general purpose of the Marshfield Area Pet Shelter.”
- Beneficiary
  - Some assets, including life insurance policies, investment accounts or certificates of deposit allow you to name a beneficiary.
  - Consider naming Marshfield Area Pet Shelter as a beneficiary on these accounts.

When including MAPS in your asset/estate planning, it may be beneficial to include the tax identification number for MAPS, which is 45-3854527. Please note that MAPS is a tax-exempt organization under IRS Code.

When planning a gift to MAPS, we strongly suggest that you speak with your attorney to help guide in the legal and tax implications of your decision. Nothing in this information should be construed as legal advice.

Again, we thank you for your interest in including MAPS in your estate planning. The staff, volunteers and the animals appreciate your commitment to helping support animals in need!